



HEAT PUMP REBATE

Your electric utility and the Independent Energy Efficiency Program (IEEP) are sponsoring this program to provide rebates for customers who install qualifying high-efficiency heat pump equipment purchased on or after October 1, 2026. **To receive your rebate without delay, fill out both sides of this form completely and mail it to the address below, along with:**

- ▶ A copy of your dated sales receipt (application must be submitted within 6 months of appliance purchase)
- ▶ A copy of your most recent electric bill
- ▶ Have your installation contractor provide and include an AHRI certificate and documentation that the air source heat pump is on the Northeast Energy Efficiency Partnership (NEEP) ccASHP Product List. For ground source heat pumps and water heater heat pumps, please provide ENERGY STAR® Certification.
- ▶ **Any rebate amount greater than \$3,275 requires pre-approval from the IEEP.** Preapprovals should include a completed rebate application along with AHRI certificate and documentation that unit being proposed is on the NEEP ccASHP list.

Mail to: IEEP, P.O. Box 2489, Syracuse, New York 13220-2489, or email to IEEPRebates@gmail.com (please *do not* send this form with your utility bill payment). If you have questions or you require pre-approval, please contact the IEEP at (833) 239-0164 or IEEPRebates@gmail.com.

▶ CUSTOMER INFORMATION:

Name: _____ Date of Installation: _____

Contact Name: _____ Email Address: _____

Installed Address (include City, State, Zip): _____

Mailing Address (if different): _____

Contact Phone: (_____) _____ Other: (_____) _____

Electric Utility: _____ Electric Account Number: _____

Installing Contractor Name: _____ Contractor Phone: (_____) _____

▶ GENERAL TERMS AND CONDITIONS:

1. Incentives are available for residential and commercial electric customers replacing equipment in existing buildings. Measures installed in newly constructed buildings are not eligible for rebates.
2. It is the responsibility of the customer to ensure that all requirements for the rebate are met and that all required documentation is provided.
3. Failure to provide any of the required information will prevent processing of the application.
4. The IEEP may choose to inspect locations to verify project completion, to verify energy savings, or to survey on customer satisfaction. Such inspections will be made at a time convenient to the applicant, with advanced notice to the applicant. Misrepresentation of installation location or measure eligibility may result in forfeiture of the incentive award.
5. The IEEP reserves the right in its sole discretion to terminate or modify this program at any time.
6. One rebate check will be issued to the customer for each approved and completed application. Limit one rebate per customer per year.
7. Installations must be completed in accordance with all laws, codes and other requirements applicable under federal, state and local authority.
8. Customers are responsible for any such tax implications associated with reimbursement. Your electric utility and the IEEP are not responsible for any tax consequences associated with any payments.
9. The customer verifies that they have not received any other incentives from any other state programs for the same equipment for which a rebate is being requested in this form.
10. Your electric utility and the IEEP assume no responsibility for performance of equipment and equipment warranty.
11. The equipment must be purchased new and installed within your electric utility's service territory within six months of receipt purchase date. Rebate applications must also be submitted within 6 months of purchase date.
12. The customer relieves the electric utility and IEEP of any and all liability associated with this project.
13. Heat pumps must be installed by a certified contractor. Self-installs allowed for heat pump water heaters only.

I, the undersigned, agree to the terms and conditions of this document. I understand that I am fully liable for any tax consequence that may arise from this reimbursement.

▶ **CUSTOMER SIGNATURE:** _____ Date (Month/Day/Year): _____



HEAT PUMP REBATE

CUSTOMER INFORMATION: *cont'd*:

Describe your building: ☐ Single family ☐ Multi-family ☐ Commercial ☐ Approximate square footage: _____

When was your building built? ☐ Prior to 1979 ☐ 1979-2006 ☐ 2007-Present

What is your building's existing primary heating system type?

Warm air furnace: ☐ Gas/Propane ☐ Oil ☐ Electric ☐ Wood/Coal
Boiler, hot water: ☐ Gas/Propane ☐ Oil ☐ Electric ☐ Wood/Coal
Boiler, steam: ☐ Gas/Propane ☐ Oil ☐ Electric ☐ Wood/Coal
Wood/Pellet Stove: ☐ Whole building* ☐ Partial building*
Electric Baseboard: ☐

If a residential building, are you eligible for HEAP? ☐ Yes ☐ No ☐ N/A

Qualifying Measures Worksheet

INCOMPLETE INFORMATION WILL DELAY OR DISQUALIFY YOUR REBATE.

EQUIPMENT & REBATE LEVELS	HEATING BTU	MANUFACTURER	CONDENSER MODEL # (OUTSIDE UNIT)	INSIDE UNIT COIL MODEL #	HEAT PUMPS: AHRI # WATER HEATERS: UEF #	TOTAL INCENTIVE
Cold Climate Central Heat Pumps Must be on the NEEP ccASHP Product & Specification List						\$3,200/system (maximum 1)
Cold Climate Mini-Split Heat Pumps (Partial Heating Load) Must be on the NEEP ccASHP Product & Specification List						\$1,600/system (maximum 2)
Cold Climate Mini-Split Heat Pumps (Full Heating Load) Must be on the NEEP ccASHP Product & Specification List						\$3,200/system (maximum 1)
Hybrid Heat Pumps** w/natural gas or propane back-up that must be $\geq 95\%$ AFUE						\$4,000/system (maximum 1)
Ground Source Heat Pumps Must be ENERGY STAR® certified						\$6,000/unit
Ground Source Heat Pump Water Heater Must be ENERGY STAR® certified UEF ≥ 2.3						\$1,250/unit
Air Source Heat Pump Water Heater Must be ENERGY STAR® certified UEF ≥ 2.3						\$1,250/unit
Smart Thermostat Must be ENERGY STAR® certified Provide model number						\$75/unit
▶ GRAND TOTAL						

* Partial heating load <90% of the building's design heating load. Full heating load = 90%-120% of the building's design heating load.

** Heat pump must be on the NEEP ccASHP product list. AHRI certificate required. Automatic dual-fuel controls required.



P.O. Box 2489, Syracuse NY 13220-2489

Effective Date: October 1, 2026